



Stockbrokers Botswana Ltd. Member of the Botswana Stock Exchange

Indices	3-Feb-23	27-Jan-23	Wkly %	YTD %
DCI	7819.46	7764.88	0.70	1.20
FCI	1564.32	1562.69	0.10	0.10

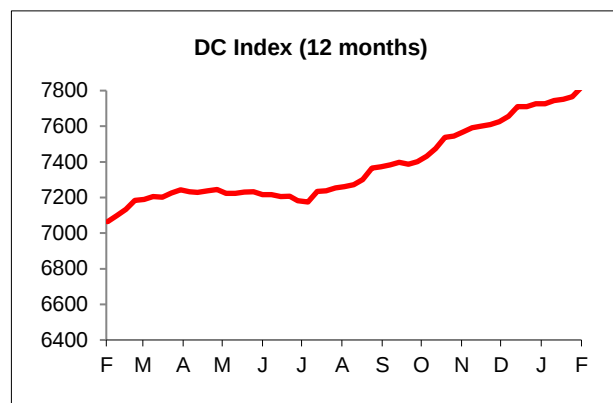
		Week ending:		3-Feb-23		12 months rolling								
12 month range			Buy	Sell	Last	Sales	Vol	Net Div	DY	P/BV	PE	Mkt Cap	PAT	Iss'd Shares
High	Low		t	t	t	t		t	%	x	x	Pm	Pm	
DOMESTIC														
Commercial Banks														
205	198	ACCESS	205	-	205	205	16,076	20.61	10.1	1.2	0.0	1,486	-0.1	725,000,000
545	464	ABSA	545	550	545	529-545	2,046,146	35.8	6.6	1.8	7.8	4,644	592.2	852,161,252
350	255	FNBB	-	-	350	350	316,422	23.4	6.7	2.7	9.6	8,903	926.7	2,543,700,000
291	200	STANCHART	291	295	291	291	1,215	18.2	6.3	0.8	14.6	868	59.4	298,350,611
Financial Services														
1,772	1,750	BIHL	-	1,772	1,772	1771-1772	273,470	136.0	7.7	1.5	11.0	5,004	455.4	282,370,652
180	125	LETSHEGO	-	-	125	125	81,242	14.0	11.2	0.5	4.0	2,686	663.7	2,149,114,088
Tourism/Hospitality														
875	732	CHOBE	795	954	875	875	1,253	0.0	0.0	2.3	13.1	783	59.9	89,439,642
103	95	CRESTA	105	110	100	-	0	0.0	0.0	1.4	73.3	185	2.5	184,634,944
Agriculture														
270	270	SEEDCO	-	-	270	-	0	0.0	0.0	0.9	15.7	1,063	67.5	393,647,830
Energy														
1,156	1,037	ENGEN	1,185	1,298	1,156	-	0	71.5	6.2	2.1	4.5	1,846	407.6	159,722,220
Mining														
50	40	MINERGY	-	40	40	-	0	0.0	0.0	-1.0	0.0	188	-131.2	469,975,134
Consumer Services														
270	264	G4S BOTSWANA	-	264	264	-	0	0.0	0.0	1.8	17.4	211	12.2	80,000,000
Retail & Wholesale														
67	49	CHOPPIES	-	67	67	67	190,232	0.0	0.0	-2.6	6.0	873	145.0	1,303,628,341
970	945	SEFALANA	971	1,063	970	967-970	321,221	49.8	5.1	1.0	8.9	2,432	274.0	250,726,709
Property														
350	260	LETLOLE	350	383	350	350	87	16.6	4.7	1.2	9.9	980	98.9	280,000,000
350	327	NAP	-	383	350	350	2,365	26.1	7.5	1.4	9.4	2,115	225.5	604,397,124
210	160	PRIMETIME	162	176	162	162	13,235	9.0	5.6	0.5	6.1	401	65.4	247,554,581
225	218	RDCP	-	225	225	225	12,000	9.1	4.1	0.7	2.5	1,706	693.1	758,232,937
194	177	TURNSTAR	180	-	180	180	121,836	16.2	9.0	0.6	9.3	1,030	110.8	572,153,603
245	240	FPC	-	264	240	-	0	16.6	6.9	1.1	9.8	1,138	116.5	474,103,503
ICT														
83	65	BTCL	-	77	77	77	6,957	4.5	5.9	0.4	10.5	809	77.0	1,050,000,000
Investment Holding														
26	26	OLYMPIA	-	29	26	-	0	0.0	0.0	0.3	20.7	17	0.8	64,349,985
Beverages														
1,985	1,710	SECHABA	1,985	-	1,985	1,985	549,851	111.6	5.6	2.6	10.9	2,196	201.9	110,616,859
Domestic sector totals and weighted averages						3,953,608		6.4	1.6	8.9		41,564	5,124.7	13,943,880,015
FOREIGN														
Main board														
Financial Services														
6,323	6,233	INVESTEC	-	-	6,323	-	0	0.0	0.0	0.5	2.2	20,164	9,203.6	318,904,709
FMCG														
500	365	CASALES	500	-	500	460-500	48,882	7.9	1.6	1.7	9.6	2,367	247.6	473,337,178
Mining														
-	-	ANGLO	-	-	21,800	-	0	1,178.3	5.4	0.7	6.9	291,592	42,558	1,337,577,913
90	90	SHUMBA	-	65	90	-	0	0.0	0.0	1.9	11.8	264	22.4	293,841,364
50	50	TLOU	-	-	50	-	0	0.0	0.0	0.8	0.0	372	-39.0	743,062,432
Venture capital														
15	14	BOD	-	14	14	-	0			1.1	0.0	134	-11.7	956,615,779
650	565	LUCARA	-	-	565	-	0	19.1	0.0	0.8	17.2	2,563	149.0	453,566,923
Foreign Sector Totals						48,882		5.0	0.7	6.7		317,456	52,129.4	4,576,906,298
ETF														
6640	6135	NEW FUNDS	6,137	6,228	6369	-	0	178.0	2.8					1,400,000
22760	19520	NEW GOLD	22,398	23,153	22,760	22,760	1,503							55,887,939
11340	10570	NEWPLAT	12,294	12,706	10,570	-	0							36,800,000
25950	25950	NEWPALL*	20,440	21,011	25,950	-	0							1,024,696
11592	10433	ADBF	9,664	9,926	10,433	-	0	504.5	4.8	1.0	0.0	542	-80.6	5,199,572
ETF Totals						1,503								
Serela OTC Board														
70	45	BBS	50	-	50	50	9,500	0.0	0	0.5	0.0	244	-25.3	487,452,548
ALL COMPANIES TOTALS AND WEIGHTED AVERAGES						4,013,493		5.1	0.8	6.9		359,263	57,228.8	19,108,551,068

UNLISTED														
90	90	KYS	-	90	90	-	-	0.0	0.0	0.00	0.0	40	-3.1	44,547,151
-	-	PANGAEA	-	-	135	-	-	0.0	0.0	7.04	0.0	93	-3.2	68,750,000

KeyRates

Interest Rates	3-Feb	27-Jan
Inflation	Dec	12.40%
	Nov	12.20%
MoPR	2.65%	2.65%
Prime Rate	6.76%	6.76%
1MonthBoBC	2.94%	2.94%

FX rates	3-Feb	27-Jan	Change
US\$	0.0785	0.0782	-0.38%
£ Stg	0.0643	0.0632	-1.71%
Rand	1.3418	1.3477	0.44%
Euro	0.0721	0.0719	-0.28%
Yen	10.1000	10.1700	0.69%
CHN	0.5298	0.5286	-0.23%
AUD	0.1111	0.1101	-0.90%
SDR	0.0581	0.0579	-0.34%



MARKET COMMENTARY

The **DCI** gained **0.70%** to close the week at **7819.46** points. The **FCI** gained **0.10%** to close the week at **1564.32** points. **CA SALES (+78 thebe)**, was the biggest gainer this week closing at **500 thebe**, whilst there were no losers for the week.

Market trading activity for the week led to a turnover amounting to **BWP32,232,024** as **4,013,493** securities exchanged hands. **ABSA (35%)**, was the biggest contributor to the week's turnover followed by **SECHABA (34%)**.

CHANGES FOR THE WEEK

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	<u>27-Jan-23</u>	<u>3-Feb-23</u>		
CA Sales	422	500	78	18.48%
Chobe	793	875	82	10.34%
New Gold	21,450	22760	1,310	6.11%
ABSA	528	545	17	3.22%
Turnstar	177	180	3	1.69%
ACCESS	202	205	3	1.49%
Primetime	160	162	2	1.25%
Letlole	348	350	2	0.57%
NAP	348	350	2	0.57%
Sefalana	967	970	3	0.31%
BIHL	1,771	1772	1	0.06%

COMPANY MEETINGS

Company	Meeting	Date and Time	Venue
PRIMETIME	AGM	22.02.2023 @ 1500Hrs	Cresta Lodge Hotel, Plot 33700 Samora Machel Drive, Gaborone

DIVIDEND ANNOUNCEMENT

Company	Date declared	Period	Dividend-gross (thebe)	Interest gross (thebe)	LDR	Payable
Sefalana	23.01.2023	Interim	12		10.02.2023	22.02.2023

COMPANY NEWS

First National Bank Botswana - 2022/2023 Interim Financial Results

The Board of Directors wishes to inform shareholders that the company's overall profit before tax for the period ended 31 December 2022 will be higher than that reported in the previous corresponding period by between 15% and 20%, which in number terms is an increase of between P87 million and P116 million. The profit before tax for the corresponding period ended 31 December 2021 was P578 Million. Shareholders should note that the financial information on which this trading statement is based has not been reviewed or reported on by the external auditors. The full details will be provided to shareholders at the announcement of the period ended December 2022 interim financial results, due to be released on 16 February 2023.

[Source: Botswana Stock Exchange X-News]

Shumba Energy – Quarterly Market Update (31 December 2022)

<https://apis.bse.co.bw/storage/disclosures/01/2023/3570.pdf>

[Source: Botswana Stock Exchange X-News]

New African Properties – AGM results announcement

New African Properties have released the results of their AGM which was held on the 27th of January 2023.

<https://apis.bse.co.bw/storage/disclosures/01/2023/3571.pdf>

[Source: Botswana Stock Exchange X-News]

Lucara Diamond Corp

Lucara Diamond announced its 2023 marketing roadshow in Stockholm, Sweden. The company hosted a retail investor presentation on Wednesday 1st February 2023.

<https://apis.bse.co.bw/storage/disclosures/01/2023/3572.pdf>

[Source: Botswana Stock Exchange X-News]

Anglo American – Production report for the quarter ended 31 December 2022

Anglo American plc released their production report for the fourth quarter ended 31 December 2022.

<https://apis.bse.co.bw/storage/disclosures/02/2023/3579.pdf>

[Source: Botswana Stock Exchange X-News]

Anglo American - Provisional Full Year and Interim Dividend Timetables 2023

Anglo American announces the following provisional timetables for any dividends that are to become payable in 2023.

<https://apis.bse.co.bw/storage/disclosures/02/2023/3582.pdf>

[Source: Botswana Stock Exchange X-News]

Chobe Holdings – Dealings in Security by a director

Chobe holdings announced a purchase of it's ordinary shares by a director.

Name of Director	John Knox Gibson
Date of Transaction	31 January 2023
Number of Securities	1124
Class of Securities	Ordinary Shares
Price per Share	BWP 8.75
Total Transaction Value	BWP 9,835.00
Nature of Transaction	On market sale
Nature of Interest	Direct, beneficial

[Source: Botswana Stock Exchange X-News]

GAINERS AND LOSERS: YEAR TO DATE

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	1-Jan-23	3-Feb-23		
CA Sales	422	500	78	18.48%
Chobe	791	875	84	10.62%
New Gold	21,450	22760	1,310	6.11%
ABSA	516	545	29	5.62%
Cresta	95	100	5	5.26%
Choppies	65	67	2	3.08%
NewFunds	6,250	6,369	119	1.90%
Turnstar	177	180	3	1.69%
ACCESS	202	205	3	1.49%
Engen	1140	1156	16	1.40%
Stanchart	287	291	4	1.39%
RDCP	222	225	3	1.35%
Primetime	160	162	2	1.25%
Letlole	348	350	2	0.57%
NAP	348	350	2	0.57%
Sefalana	966	970	4	0.41%
Sechaba	1,982	1985	3	0.15%
BIHL	1,771	1,772	1	0.06%
ADBFB	10,433	10433	0	0.00%
BBS	50	50	0	0.00%
BOD	14	14	0	0.00%
BTCL	77	77	0	0.00%
FNBB	350	350	0	0.00%
FPC	240	240	0	0.00%
Investec	6323	6323	0	0.00%
Letshego	125	125	0	0.00%
Lucara	565	565	0	0.00%
Minergy	40	40	0	0.00%
New Plat	10,570	10570	0	0.00%
Olympia	26	26	0	0.00%
Seedco	270	270	0	0.00%
Shumba	90	90	0	0.00%
Tlou	50	50	0	0.00%
G4S	265	264	-1	-0.38%

	2-Feb-23	26-Jan-23	6 Day %
BBI	195.76	195.49	0.14
GovI	187.12	186.92	0.11
Corpl	232.89	232.24	0.28
BBI Fixed	106.31	106.17	0.13

Bond & Money Market

Listed Bonds	Maturity	Coupon	Buy	Sell	Last	Vol ('000)	Sales (BWP)	Nom Val (Pm)	Interest Due
BOTS GB0325	10/Mar/25	8.00%	6.00	5.80	105.26	-	-	3417	Mar 10/ Sep 10
BOTS GB0931	10/Sep/31	7.75%	8.60	8.55	97.01	-	-	4742	Mar 10/Sep 10
BOTS GB0640	13/Jun/40	6.00%	8.70	8.60	77.07	-	-	2907	Dec 13/Jun 13
BOTS GB0623	7/Jun/23	4.50%	5.15	5.14	101.29	-	-	3006	Jun 7/ Dec 7
BOTS GB0929	5/Sep/29	4.80%	8.30	8.28	83.62	-	-	3716	Mar 5/Sep 5
BOTS GB0943	2/Sep/43	5.30%	8.90	8.81	68.51	155,000,000	106,187,105.50	1648	Mar 2/Sep 2
BOTS GB0527	5/May/27	5.50%	8.00	7.96	90.61	-	-	1312	May 5/Nov 5
BBB017	14/Nov/23	-	-	-	99.88	-	-	97.41	14 Feb/14 May/14 Aug/14 Nov
BBB018	14/Nov/28	-	-	-	100.59	-	-	102.59	14 Feb/14 May/14 Aug/14 Nov
BBS005	3/Dec/23	11.20%	-	-	104.71	-	-	150	Jun 3 / Dec 3
BBS 12*	9/Aug/26	-	-	-	99.73	-	-	64.47	Aug 9 / Feb 9
BDC 001*	9/Jun/29	-	-	-	100.11	-	-	82.03	9 Jun/9 Dec
BDC003*	9/Jun/29	-	-	-	100.10	-	-	142.53	9 Jun/9 Dec
BDC004	25/Sep/29	8.00%	-	-	80.76	-	-	162.14	25 Sept/25 Mar
BHC025	10/Dec/25	-	-	-	100.12	-	-	300	10 Mar/10 Jun/10 Sept/10 Dec
BHC028	16/Feb/28	7.75%	-	-	90.94	-	-	100	16 Aug/16 Feb
BSB-CRB-1223-01	9/Dec/23	9.00%	-	-	-	-	-	20.05	9 Jun/9 Dec
BSB-CRB-1224-02	9/Dec/24	9.25%	-	-	-	-	-	30.00	9 Jun/9 Dec
BSB-CRB-1227-03*	9/Dec/27	-	-	-	-	-	-	60.00	9 Jun/9 Dec
BSB-CRB-0128-04*	9/Jun/28	-	-	-	-	-	-	82.00	09 Jul /09 Jan
CGL001	9/Apr/24	6.56%	-	-	99.98	-	-	128.51	8 Jan/8 April/8 Oct
DPCF007	2/Jun/25	10.90%	-	-	112.87	-	-	35	June 3 / Dec 5
FML025	23/Oct/25	8.20%	-	-	99.98	-	-	150	Apr23/Oct23
FNBB009	8/Dec/24	5.95%	-	-	99.81	-	-	126.35	8 Mar/8 Jun/8 Sep/8 Dec
FNBB010*	12/Feb/29	6.75%	-	-	100.20	-	-	196.80	2 Mar/2 June/2 Sept/2 Dec
LHL06	8/Nov/23	10.50%	-	-	101.77	-	-	220.68	8 May / 8 Nov
LHL07	8/Nov/25	10.50%	-	-	100.07	-	-	75	8 May / 8 Nov
LHL08	8/Nov/27	11.00%	-	-	94.59	-	-	28.85	8 May / 8 Nov
PTP024	10/Jun/24	8.50%	-	-	99.15	-	-	59	Jun 10/Dec 10
PTP026	29/Nov/26	9.00%	-	-	90.57	-	-	70	May29/Nov29
RDCP001	29/Mar/26	8.00%	-	-	83.78	-	-	47.35	29 June/29 Sep/29 Dec/29 Mar
RDCP002*	24/Mar/27	-	-	-	83.78	-	-	40.15	24 June/24 Sep/24 Dec/24 Mar
RDCP003*	24/Mar/24	-	-	-	-	-	-	12	24 June/24 Sep/24 Dec/24 Mar
RDCP-CRB-1223-05	9/Dec/23	8.75%	-	-	-	-	-	100.60	9 Jun/9 Dec
SBBL068*	28/Nov/29	-	-	-	86.02	-	-	212	28 Feb/28 May/28 Aug/28 Nov
SBBL069	28/Nov/29	7.75%	-	-	95.99	-	-	88	28 May/28 Nov
SBBL070	9/Oct/25	6.30%	-	-	92.79	-	-	132.52	9 April/9 Oct
SBBL071*	9/Oct/25	-	-	-	99.98	-	-	118.2	9 Jan/9 April/9 Jul/9 Oct
SBBL072*	10/Oct/25	-	-	-	-	-	-	105.7	10 Jan/9 April/9 Jul/9 Oct
SBBL073	7/Jul/32	8.50%	-	-	-	-	-	110.0	7 Jan/7 April/7 Jul/7 Oct
SBBL074*	29/Jul/27	-	-	-	-	-	-	50.0	29 Jan/29 April/29 Jul/29 Oct
SBBL075	29/Jul/27	8.00%	-	-	-	-	-	50.0	29 Jan/29 Jul
SCBB009	2/Jun/25	6.50%	-	-	98.13	-	-	93.6	2 Jun/2 Sep
SCBB010*	2/Jun/25	-	-	-	100.28	-	-	229.96	2 Jun/2 Sep
WUC002	26/Jun/26	10.60%	-	-	105.96	-	-	205	Dec 27/Jun 26
Total						155,000,000	106,187,105.50	24,827	
Unlisted Bonds			*	*	*				

*** USD

* Variable Coupon Rate

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