



Stockbrokers Botswana Ltd.

Member of the Botswana Stock Exchange

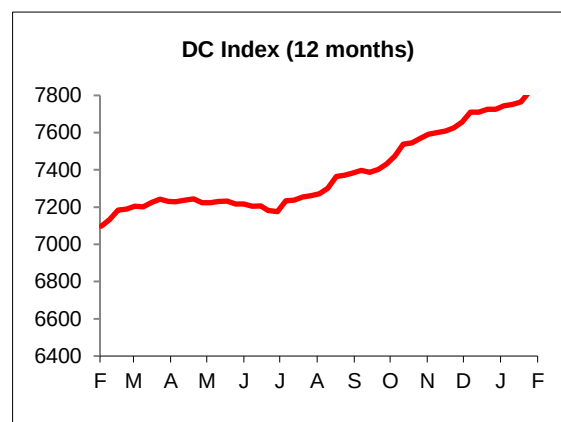
Indices	10-Feb-23	3-Feb-23	Wkly %	YTD %
DCI	7830.19	7819.46	0.14	1.34
FCI	1564.32	1564.32	0.00	0.10

			Week ending:		10-Feb-23		12 months rolling							
12 month range			Buy	Sell	Last	Sales	Vol	Net Div	DY	P/BV	PE	Mkt Cap	PAT	Iss'd Shares
High	Low		t	t	t	t		t	%	x	x	Pm	Pm	
DOMESTIC														
Commercial Banks														
205	198	ACCESS	205	-	205	205	0	20.61	10.1	1.2	0.0	1,486	-0.1	725,000,000
550	550	ABSA	550	-	550	550	16,328	35.8	6.5	1.8	7.9	4,687	592.2	852,161,252
350	527	FNBB	350	-	350	350	50,967	23.4	6.7	2.7	9.6	8,903	926.7	2,543,700,000
295	200	STANCHART	-	295	295	295	1,192	18.2	6.2	0.9	14.8	880	59.4	298,350,611
Financial Services														
1,772	1,750	BIHL	-	1,772	1,772	-	0	136.0	7.7	1.5	11.0	5,004	455.4	282,370,652
180	125	LETSHEGO	125	-	125	125	30,224	14.0	11.2	0.5	4.0	2,686	663.7	2,149,114,088
Tourism/Hospitality														
875	732	CHOBE	795	954	875	-	0	0.0	0.0	2.3	13.1	783	59.9	89,439,642
103	95	CRESTA	105	110	100	-	0	0.0	0.0	1.4	73.3	185	2.5	184,634,944
Agriculture														
270	270	SEEDCO	-	-	270	270	100	0.0	0.0	0.9	15.4	1,063	69.0	393,647,830
Energy														
1,156	1,037	ENGEN	1,185	-	1,156	-	0	71.5	6.2	2.1	4.5	1,846	407.6	159,722,220
Mining														
50	40	MINERGY	-	40	40	-	0	0.0	0.0	-1.0	0.0	188	-131.2	469,975,134
Consumer Services														
270	264	G4S BOTSWANA	-	264	264	-	0	0.0	0.0	1.8	17.4	211	12.2	80,000,000
Retail & Wholesale														
67	49	CHOPPIES	-	67	67	67	1,000	0.0	0.0	-2.6	6.0	873	145.0	1,303,628,341
971	945	SEFALANA	971	1,000	971	971	1,446	49.8	5.1	1.0	8.9	2,435	274.0	250,726,709
Property														
350	260	LETLOLE	351	-	350	350	20,000	17.2	4.9	1.1	21.7	980	45.2	280,000,000
350	327	NAP	-	-	350	-	0	26.1	7.5	1.4	9.4	2,115	225.5	604,397,124
210	160	PRIMETIME	-	162	162	162	8,168	9.0	5.6	0.5	6.1	401	65.4	247,554,581
225	218	RDCP	-	225	225	-	0	9.1	4.1	0.7	2.5	1,706	693.1	758,232,937
194	177	TURNSTAR	180	-	180	-	0	16.2	9.0	0.6	9.3	1,030	110.8	572,153,603
245	240	FPC	-	-	240	-	0	16.6	6.9	1.1	9.8	1,138	116.5	474,103,503
ICT														
83	65	BTCL	-	77	77	77	797,435	4.5	5.9	0.4	10.5	809	77.0	1,050,000,000
Investment Holding														
26	26	OLYMPIA	-	-	26	-	0	0.0	0.0	0.3	20.7	17	0.8	64,349,985
Beverages														
1,985	1,710	SECHABA	-	-	1,985	1,985	695	111.6	5.6	2.6	10.9	2,196	201.9	110,616,859
Domestic sector totals and weighted averages							927,555		6.4	1.6	9.2	41,621	5,072.5	13,943,880,015
FOREIGN														
Main board														
Financial Services														
6,323	6,233	INVESTEC	-	-	6,323	-	0	0.0	0.0	0.5	2.2	20,164	9,046.1	318,904,709
FMCG														
500	365	CA SALES	-	-	500	-	0	7.9	1.6	1.7	9.5	2,367	248.7	473,337,178
Mining														
-	-	ANGLO	500	-	21,800	-	0	1,204.4	5.5	0.7	6.9	291,592	42,395	1,337,577,913
90	90	SHUMBA	-	65	90	-	0	0.0	0.0	1.9	11.9	264	22.3	293,841,364
50	50	TLOU	-	-	50	-	0	0.0	0.0	0.8	0.0	372	-39.1	743,062,432
Venture capital														
15	14	BOD	-	14	14	-	0			1.2	0.0	146	-11.5	1,043,877,899
650	565	LUCARA	-	-	565	-	0	19.1	0.0	0.8	17.3	2,563	148.4	453,566,923
Foreign Sector Totals							0		5.1	0.7	6.7	317,468	51,809.8	4,664,168,418
ETF														
6640	6135	NEW FUNDS	6,032	6,139	6092	6,092	395	175.2	2.9					1,400,000
22760	20020	NEW GOLD	22,402	23,034	22,760	-	0							55,887,939
11340	10570	NEWPLAT	11,875	12,288	10,570	-	0							36,800,000
25950	25950	NEWPALL*	19,854	20,438	25,950	-	0							1,024,696
11592	10433	ADBF	9,721	9,910	10,433	-	0	515.6	4.9	1.0	0.0	542	-80.3	5,199,572
ETF Totals							395							
Serela OTC Board														
64	45	BBS	50	-	50	50	110,085	0.0	0	0.5	0.0	244	-25.3	487,452,548
ALL COMPANIES TOTALS AND WEIGHTED AVERAGES							1,038,035		5.2	0.8	7.0	359,333	56,857.0	19,195,813,188
UNLISTED														
90	90	KYS	-	90	90	-	-	0.0	0.0	0.00	0.0	40	-3.1	44,547,151
-	-	PANGAEA	-	-	135	-	-	0.0	0.0	7.04	0.0	93	-3.2	68,750,000

KeyRates

Interest Rates	10-Feb	3-Feb
Inflation	Dec	12.40%
	Nov	12.20%
MoPR	2.65%	2.65%
Prime Rate	6.76%	6.76%
1MonthBoBC	2.95%	2.94%

FX rates	10-Feb	3-Feb	Change
US\$	0.0768	0.0785	2.21%
£ Stg	0.0635	0.0643	1.26%
Rand	1.3632	1.3418	-1.57%
Euro	0.0716	0.0721	0.70%
Yen	10.1100	10.1000	-0.10%
CHN	0.5233	0.5298	1.24%
AUD	0.1107	0.1111	0.36%
SDR	0.0573	0.0581	1.40%



MARKET COMMENTARY

The **DCI** gained **0.14%** to close the week at **7830.19** points. The **FCI** remained flat to close the week at **1564.32** points. **STANCHART (+4 thebe)**, was the biggest gainer this week closing at **295 thebe**, whilst **NEW FUNDS (-277 thebe)** was the sole loser this week closing at 6092 thebe.

Market trading activity for the week led to a turnover amounting to **BWP1,114,624** as **1,038,035** securities exchanged hands. **BTCL (55%)**, was the biggest contributor to the week's turnover followed by **FNBB (16%)**.

CHANGES FOR THE WEEK

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	<u>3-Feb-23</u>	<u>10-Feb-23</u>		
Stanchart	291	295	4	1.37%
ABSA	545	550	5	0.92%
Sefalana	970	971	1	0.10%
New Funds	6,369	6092	-277	-4.35%

COMPANY MEETINGS

Company	Meeting	Date and Time	Venue
PRIMETIME	AGM	22.02.2023 @ 1500Hrs	Cresta Lodge Hotel, Plot 33700 Samora Machel Drive, Gaborone

DIVIDEND ANNOUNCEMENT

Company	Date declared	Period	Dividend-gross (thebe)	Interest gross (thebe)	LDR	Payable
Sefalana	23.01.2023	Interim	12		10.02.2023	22.02.2023

COMPANY NEWS

Lucara 2022 Year End Results to be released

Lucara Diamond Corporation has announced that it will be publishing its 2022 Year End Results on Tuesday the 21st of February 2023 after market close in North America.

<https://apis.bse.co.bw/storage/disclosures/02/2023/3584.pdf>

[Source: Botswana Stock Exchange X-News]

Letlole La Rona

Letlole La Rona released their unaudited financial results for the half year ended 31 December 2022.

<https://apis.bse.co.bw/storage/disclosures/02/2023/3585.pdf>

[Source: Botswana Stock Exchange X-News]

BIHL - notice to shareholders

As announced on the 5th and the 23rd of August 2022, BIHL would like to inform shareholders that BLIL has entered into a transaction which involves the sale of BLIL's 37.62% shareholding in FSG Limited which, together with its subsidiaries, is known as the Funeral Services Group. The transaction was executed by way of an auction process to establish a market price and to maximise value for BIHL's shareholders. This culminated in BIHL achieving a cash consideration of P250 million, of which P250 million will be paid in cash on closing. BIHL Shareholders are informed that the buyer in the FSG transaction is ALCF I Investment II Proprietary Limited, registration number BW00002186037, a company incorporated in accordance with the laws of Botswana. Following completion of the FSG Transaction, ALCF I will hold 56.99% of the shares in FSG. Shareholders are advised that all regulatory approvals for the transaction have been received and all conditions precedent have been fulfilled hence the transaction was implemented on the 7th of February 2023.

[Source: Botswana Stock Exchange X-News]

CA Sales Holdings Limited – Disclosure of acquisition of securities

Shareholders are advised that the Company has received formal notification in the prescribed form from Coronation Asset Management Proprietary Limited, advising that it has, on behalf of its clients, acquired a beneficial interest in the securities of the company, such that the total of all beneficial interests held by it, on behalf of its clients, amounts to 10.47% of the company's total issued ordinary share capital.

[Source: Botswana Stock Exchange X-News]

Anglo American

Anglo American has agreed to acquire a 9.9% minority interest in Canada Nickel Company Inc. which owns the Crawford nickel project in Ontario, Canada. Anglo American will also provide technology expertise to the Crawford project and has the exclusive right to purchase up to 10% of recoveries of nickel concentrate, iron and chromium contained in the magnetite concentrates and any corresponding carbon credits from the Crawford project.

[Source: Botswana Stock Exchange X-News]

GAINERS AND LOSERS: YEAR TO DATE

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	1-Jan-23	10-Feb-23		
CA Sales	422	500	78	18.48%
Chobe	791	875	84	10.62%
ABSA	516	550	34	6.59%
New Gold	21,450	22,760	1,310	6.11%
Cresta	95	100	5	5.26%
Choppies	65	67	2	3.08%
Stanchart	287	295	8	2.79%
Turnstar	177	180	3	1.69%
ACCESS	202	205	3	1.49%
Engen	1140	1,156	16	1.40%
RDCP	222	225	3	1.35%
Primetime	160	162	2	1.25%
Letlole	348	350	2	0.57%
NAP	348	350	2	0.57%
Sefalana	966	971	5	0.52%
Sechaba	1,982	1,985	3	0.15%
BIHL	1,771	1,772	1	0.06%
ADBFB	10,433	10,433	0	0.00%
BBS	50	50	0	0.00%
BOD	14	14	0	0.00%
BTCL	77	77	0	0.00%
FNBB	350	350	0	0.00%
FPC	240	240	0	0.00%
Investec	6323	6,323	0	0.00%
Letshego	125	125	0	0.00%
Lucara	565	565	0	0.00%
Minergy	40	40	0	0.00%
New Plat	10,570	10,570	0	0.00%
Olympia	26	26	0	0.00%
Seedco	270	270	0	0.00%
Shumba	90	90	0	0.00%
Tlou	50	50	0	0.00%
G4S	265	264	-1	-0.38%
New Funds	6,250	6,092	-158	-2.53%

	9-Feb-23	2-Feb-23	6 Day %
BBI	195.98	195.76	0.11
GovI	187.32	187.12	0.11
CorpI	233.21	232.89	0.14
BBI Fixed	106.42	106.31	0.10

Bond & Money Market

Listed Bonds	Maturity	Coupon	Buy	Sell	Last	Vol ('000)	Sales (BWP)	Nom Val (Pm)	Interest Due
BOTS GB0325	10/Mar/25	8.00%	6.00	5.80	105.26	-	-	3417	Mar 10/ Sep 10
BOTS GB0931	10/Sep/31	7.75%	8.60	8.55	97.01	-	-	4742	Mar 10/Sep 10
BOTS GB0640	13/Jun/40	6.00%	8.70	8.60	77.07	-	-	2907	Dec 13/Jun 13
BOTS GB0623	7/Jun/23	4.50%	5.15	5.14	101.29	-	-	3006	Jun 7/ Dec 7
BOTS GB0929	5/Sep/29	4.80%	8.30	8.28	83.62	-	-	3716	Mar 5/Sept 5
BOTS GB0943	2/Sep/43	5.30%	8.90	8.81	68.51	-	-	1648	Mar 2/Sept 2
BOTS GB0527	5/May/27	5.50%	8.00	7.96	90.61	-	-	1312	May 5/Nov 5
BBB017	14/Nov/23	-	-	-	99.88	-	-	97.41	14 Feb/14 May/14 Aug/14 Nov
BBB018	14/Nov/28	-	-	-	100.59	-	-	102.59	14 Feb/14 May/14 Aug/14 Nov
BBS005	3/Dec/23	11.20%	-	-	104.71	-	-	150	Jun 3 / Dec 3
BBS12*	9/Aug/26	-	-	-	99.73	-	-	64.47	Aug 9 / Feb 9
BDC 001*	9/Jun/29	-	-	-	100.11	-	-	82.03	9 Jun/9 Dec
BDC003*	9/Jun/29	-	-	-	100.10	-	-	142.53	9 Jun/9 Dec
BDC004	25/Sep/29	8.00%	-	-	81.99	-	-	162.14	25 Sept/25 Mar
BHC025	10/Dec/25	-	-	-	100.12	-	-	300	10 Mar/10 Jun/10 Sept/10 Dec
BHC028	16/Feb/28	7.75%	-	-	90.94	-	-	100	16 Aug/16 Feb
BSB-CRB-1223-01	9/Dec/23	9.00%	-	-	-	-	-	20.05	9 Jun/9 Dec
BSB-CRB-1224-02	9/Dec/24	9.25%	-	-	-	-	-	30.00	9 Jun/9 Dec
BSB-CRB-1227-03*	9/Dec/27	-	-	-	-	-	-	60.00	9 Jun/9 Dec
BSB-CRB-0128-04*	9/Jan/28	-	-	-	-	-	-	82.00	09 Jul /09 Jan
CGL001	9/Apr/24	6.56%	-	-	99.98	-	-	128.51	8 Jan/8 April/8 Oct
DPCF007	2/Jun/25	10.90%	-	-	112.87	-	-	35	June 3 / Dec 5
FML025	23/Oct/25	8.20%	-	-	99.98	-	-	150	Apr23/Oct23
FNBB009	8/Dec/24	5.95%	-	-	99.81	-	-	126.35	8 Mar/8 Jun/8 Sep/8 Dec
FNBB010*	12/Feb/29	6.75%	-	-	100.20	-	-	196.80	2 Mar/2 June/2 Sept/2 Dec
LHL006	8/Nov/23	10.50%	-	-	101.77	-	-	220.68	8 May / 8 Nov
LHL007	8/Nov/25	10.50%	-	-	100.07	-	-	75	8 May / 8 Nov
LHL008	8/Nov/27	11.00%	-	-	94.59	-	-	28.85	8 May / 8 Nov
PTP024	10/Jun/24	8.50%	-	-	99.15	-	-	59	Jun 10/Dec 10
PTP026	29/Nov/26	9.00%	-	-	90.57	-	-	70	May29/Nov29
RDCP001	29/Mar/26	8.00%	-	-	83.78	-	-	47.35	29 June/29 Sep/29 Dec/29 Mar
RDCP002*	24/Mar/27	-	-	-	83.78	-	-	40.15	24 June/24 Sep/24 Dec/24 Mar
RDCP003*	24/Mar/24	-	-	-	-	-	-	12	24 June/24 Sep/24 Dec/24 Mar
RDCP-CRB-1223-05	9/Dec/23	8.75%	-	-	-	-	-	100.60	9 Jun/9 Dec
SBBL068*	28/Nov/29	-	-	-	86.02	-	-	212	28 Feb/28 May/28 Aug/28 Nov
SBBL069	28/Nov/29	7.75%	-	-	95.99	-	-	88	28 May/28 Nov
SBBL070	9/Oct/25	6.30%	-	-	93.47	890,000	831,899.91	132.52	9 April/9 Oct
SBBL071*	9/Oct/25	-	-	-	99.98	-	-	118.2	9 Jan/9 April/9 Jul/9 Oct
SBBL072*	10/Oct/25	-	-	-	-	-	-	105.7	10 Jan/9 April/9 Jul/9 Oct
SBBL073	7/Jul/32	8.50%	-	-	-	-	-	110.0	7 Jan/7 April/7 Jul/7 Oct
SBBL074*	29/Jul/27	-	-	-	-	-	-	50.0	29 Jan/29 April/29 Jul/29 Oct
SBBL075	29/Jul/27	8.00%	-	-	-	-	-	50.0	29 Jan/29 Jul
SCBB009	2/Jun/25	6.50%	-	-	98.13	-	-	93.6	2 Jun/2 Sep
SCBB010*	2/Jun/25	-	-	-	100.28	-	-	229.96	2 Jun/2 Sep
WUC002	26/Jun/26	10.60%	-	-	105.96	-	-	205	Dec 27/Jun 26
Total						890,000	831,899.91	24,827	
Unlisted Bonds			*	*	*				

*** USD

* Variable Coupon Rate

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