



Stockbrokers Botswana Ltd.

Member of the Botswana Stock Exchange

Indices	12-Aug-22	5-Aug-22	Wkly %	YTD %
DCI	7271.32	7261.04	0.14	3.73
FCI	1560.29	1560.29	0.00	0.69

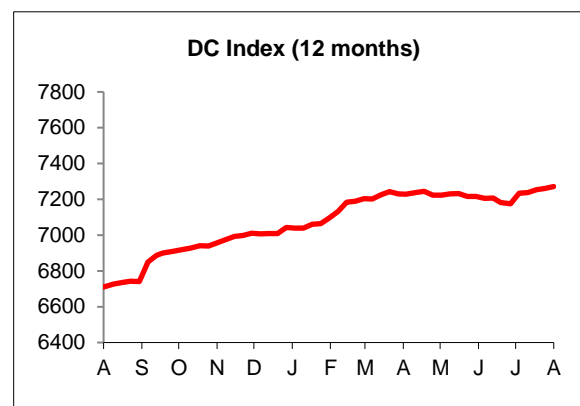
			Week ending:		12-Aug-22		12 months rolling							
12 month range			Buy	Sell	Last	Sales	Vol	Net Div	DY	P/BV	PE	Mkt Cap	PAT	Iss'd Shares
High	Low		t	t	t	t		t	%	x	x	Pm	Pm	
DOMESTIC														
Commercial Banks														
198	198	ACCESS	-	198	198	198	670,180	1.98	1.0	1.2	85.7	1,436	16.8	725,000,000
480	442	ABSA	482	-	480	480	390	33.7	7.0	1.6	8.1	4,090	502.6	852,161,252
281	222	FNBB	280	300	280	280-281	5,634,342	53.1	19.0	2.3	8.8	7,122	808.8	2,543,700,000
260	185	STANCHART	240	-	260	238-260	6,298,352	18.2	7.0	0.7	12.9	776	60.3	298,350,611
Financial Services														
1,756	1,750	BIHL	-	1,755	1,755	1,755	110	71.0	4.0	1.6	10.4	4,956	476.6	282,370,652
180	105	LETSHEGO	-	150	145	145-150	607,279	15.3	10.6	0.6	4.3	3,116	729.5	2,149,114,088
Tourism/Hospitality														
795	700	CHOBE	-	765	765	765	1,194	0.0	0.0	2.6	0.0	684	-42.5	89,439,642
125	97	CRESTA	-	-	97	97	526,796	0.0	0.0	1.5	0.0	179	-40.2	184,634,944
Agriculture														
270	270	SEEDCO	-	270	270	-	0	0.0	0.0	0.9	12.1	1,063	88.2	393,647,830
Energy														
1,071	1,013	ENGEN	1,075	-	1,071	1,071	15,600	110.2	10.3	2.5	6.6	1,711	260.9	159,722,220
Mining														
50	49	MINERGY	-	-	50	-	0	0.0	0.0	-1.9	0.0	235	-120.8	469,975,134
Consumer Services														
300	265	G4S BOTSWANA	-	259	265	-	0	17.7	6.7	1.8	10.8	212	19.6	80,000,000
Retail & Wholesale														
60	49	CHOPPIES	53	-	53	-	0	0.0	0.0	-2.1	5.3	691	130.0	1,303,628,341
950	945	SEFALANA	-	950	950	950	18,607	48.0	5.1	1.1	10.8	2,382	221.1	250,726,709
Property														
305	235	LETLOLE	306	-	305	300-305	61,687	16.6	5.4	1.1	15.6	854	54.6	280,000,000
340	325	NAP	340	-	340	340	44,100	26.1	7.7	1.4	12.2	2,055	168.6	604,397,124
235	185	PRIMETIME	-	180	185	-	0	10.3	5.5	0.6	9.1	453	49.7	244,650,684
235	212	RDCP	-	219	219	-	0	8.4	3.9	0.7	2.6	1,661	647.4	758,232,937
200	180	TURNSTAR	-	181	181	-	0	16.2	8.9	0.6	10.3	1,036	100.9	572,153,603
245	240	FPC	-	-	240	-	0	16.0	6.7	1.1	11.3	1,105	98.1	460,336,206
ICT														
83	65	BTCL	70	78	79	79-80	151,245	7.8	9.9	0.4	5.9	830	140.8	1,050,000,000
Investment Holding														
26	26	OLYMPIA	-	-	26	-	0	0.0	0.0	0.3	321.1	17	0.1	64,349,985
Beverages														
1,765	1,625	SECHABA	1,765	-	1,765	1760-1765	985	102.6	5.8	2.2	9.8	1,952	200.2	110,616,859
Domestic sector totals and weighted averages							14,030,867		8.3	1.5	11.6	38,613	4,571.1	13,927,208,821
FOREIGN														
Main board														
Financial Services														
6,233	6,233	INVESTEC	-	-	6,233	-	0	0.0	0.0	0.5	2.2	19,877	8,880.4	318,904,709
FMCG														
370	365	CASALES	365	-	365	-	0	7.9	2.2	1.2	7.8	1,684	214.6	461,432,502
Mining														
-	-	ANGLO	-	-	21,800	-	0	1,162.1	5.3	0.7	7.0	291,592	41,809	1,337,577,913
90	90	SHUMBA	-	-	90	-	0	0.0	0.0	2.0	12.0	264	22.0	293,841,364
50	50	TLOU	-	-	50	-	0	0.0	0.0	0.6	0.0	300	-111.2	600,199,039
Venture capital														
15	11	BOD	-	15	15	-	0			1.1	0.0	132	-0.7	879,071,902
725	565	LUCARA	565	-	565	-	0	19.1	3.4	0.8	17.5	2,563	146.4	453,566,923
Foreign Sector Totals							0		5.0	0.7	6.8	316,413	50,960.5	4,344,594,352
ETF														
6640	5804	NEWFUNDS	6,338	6,462	6350	-	0	159						100,000
22050	18170	NEWGOLD	20,491	21,073	20,660	-	0							2,950,000
11340	10300	NEWPLAT	11,337	11,705	10,570	-	0							3,050,000
25950	25950	NEWPALL*	26,807	27,505	25,950	-	0							100,000
645	468	BAMIB50	-	-	468	-	0							9,000,000
8369	7970	BASBI	-	-	8,369	-	0							3,000,000
ETF Totals							0							
Seralla OTC Board														
100	45	BBS	-	45	45	45	19,500	0.0	0	0.4	0.0	219	-25.3	487,452,548
ALL COMPANIES TOTALS AND WEIGHTED AVERAGES							14,050,367		5.3	0.8	7.3	355,245	55,506.2	18,777,455,721
UNLISTED														
-	-	KYS	50	100	100	-	-	15.7	15.7	1.1	17.0	45	2.6	44,547,151
-	-	PANGAEA	-	-	135	-	-	0.0	0.0	7.04	0.0	93	-3.2	68,750,000

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Key Rates

Interest Rates	12-Aug	5-Aug
Inflation	Jun	12.70%
	May	11.90%
MoPR	2.15%	2.15%
Prime Rate	6.26%	6.26%
1MonthBoBC	2.44%	2.44%

FX rates	12-Aug	5-Aug	change
US\$	0.0805	0.0796	-1.12%
£ Stg	0.0660	0.0655	-0.76%
Rand	1.3071	1.3233	1.24%
Euro	0.0781	0.0778	-0.38%
Yen	10.7400	10.6100	-1.21%
CHN	0.5426	0.5372	-1.00%
AUD	0.1120	0.1158	3.39%
SDR	0.0607	0.0602	-0.82%



**The yield of the 7-day BoBCs has been adopted as the anchor policy rate. Therefore a new signaling rate called Monetary Policy Rate (MoPR) has replaced the Bank Rate

MARKET COMMENTARY

The **DCI** ticked up by 0.14% to close the week at 7271.32 points, the **FCI** on the other hand remained flat to close the week at 1560.29 points. **Stanchart (+22 thebe)**, was the biggest gainer for the week, closing at 260 thebe, while, **Letshego (-5 thebe)**, was the biggest loser for the week, closing at 145 thebe.

Market trading activity for the week led to a turnover amounting to **BWP34,448,175** as **14,050,367** shares exchanged hands. **FNBB (46%)**, and **Stanchart (44%)** were the biggest contributors to the week's turnover.

CHANGES FOR THE WEEK

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	<u>5-Aug-22</u>	<u>12-Aug-22</u>		
Stanchart	238	260	22	9.24%
Letlole	300	305	5	1.67%
FNBB	277	280	3	1.08%
Sechaba	1750	1765	15	0.86%
BTCL	80	79	-1	-1.25%
Letshego	150	145	-5	-3.33%

COMPANY MEETINGS

Company	Meeting	Date and Time	Venue
Chobe	AGM	18.08.2022@1700Hrs	Avani Gaborone Resort & Casino
SeedCo	AGM	06.09.2022@1530Hrs	Virtual

DIVIDEND ANNOUNCEMENT

Company	Date declared	Period	Dividend-gross (thebe)	Interest gross (thebe)	LDR	Payable
BTCL	30.06.2022	Final	5.04		12.08.2022	24.08.2022
NAP	21.07.2022	Final	0.50	14.25	23.09.2022	05.10.2022
Sefalana	26.07.2022	Final	30		12.08.2022	24.08.2022
Sefalana	26.07.2022	Special	10		09.12.2022	21.12.2022

COMPANY NEWS

Chobe Renewal of Cautionary

Significant Transaction

The Directors of Chobe advised all shareholders that the Company is still in negotiations to conduct a significant transaction. The Directors have advised shareholders to exercise caution in the trading of their Chobe securities.

[Source: Botswana Stock Exchange X-News]

Letshego Cautionary Announcement- Performance Forecast for the Six-Month Interim Period Ended 30 June 2022

The Board of Letshego Holdings Limited advised shareholders that the Group's profit before tax for the six months ended 30 June 2022 is expected to be between 15% and 20% lower (approximately P81.6 million to P108.8 million) than that reported for the comparative period ended 30 June 2021, which amounted to P544.1 million. The Group confirmed that its interim financial results for the six-month period ended 30 June 2022 will be announced on Monday 29 August 2022. In light of the closed period, shareholders and investors have been advised to exercise caution when dealing in the Company's securities until formal publication of the interim results.

[Source: Botswana Stock Exchange X-News]

BBS Notice to Holders and Prospective Holders of BBS012 Floating Rate Notes

<https://apis.bse.co.bw/storage/disclosures/08/2022/3198.pdf>

[Source: Botswana Stock Exchange X-News]

GAINERS AND LOSERS: YEAR TO DATE

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	31-Dec-21	12-Aug-22		
Stanchart	196	260	64	32.65%
BOD	12	15	3	25.00%
Letlole	255	305	50	19.61%
Investec	5315	6233	918	17.27%
FNBB	250	280	30	12.00%
NewFunds	5,898	6,350	452	7.66%
Sechaba	1,670	1765	95	5.69%
BTCL	75	79	4	5.33%
BASBI	7970	8369	399	5.01%
Chobe	730	765	35	4.79%
NAP	325	340	15	4.62%
Letshego	140	145	5	3.57%
Engen	1035	1071	36	3.48%
ABSA	464	480	16	3.45%
New Gold	20,000	20,660	660	3.30%
RDCP	215	219	4	1.86%
Sefalana	945	950	5	0.53%
BIHL	1,750	1,755	5	0.29%
Tlou	50	50	0	0.00%
Seedco	270	270	0	0.00%
Olympia	26	26	0	0.00%
ACCESS	198	198	0	0.00%
CA Sales	365	365	0	0.00%
Shumba	90	90	0	0.00%
Minergy	50	50	0	0.00%
FPC	245	240	-5	-2.04%
New Plat	11,175	10570	-605	-5.41%
Turnstar	198	181	-17	-8.59%
Cresta	107	97	-10	-9.35%
G4S	299	265	-34	-11.37%
Choppies	60	53	-7	-11.67%
Primetime	210	185	-25	-11.90%
Lucara	650	565	-85	-13.08%
BAMIB50	633	468	-165	-26.07%
BBS	79	45	-34	-43.04%

	11-Aug-22	4-Aug-22	6 Day %
BBI	194.52	194.34	0.09
GovI	186.63	186.45	0.10
CorpI	227.51	227.33	0.08
BBI Fixed	105.85	105.75	0.09

Bond & Money Market

Listed Bonds	Maturity	Coupon	Buy	Sell	Last	Sales (BWP)	Vol ('000)	Nom Val (Pm)	Interest Due
BBB017	14/Nov/23	-	-	-	99.88	-	-	97.41	14 Feb/14 May/14 Aug/14 Nov
BBB018	14/Nov/28	-	-	-	101.30	-	-	102.59	14 Feb/14 May/14 Aug/14 Nov
BBS005	3/Dec/23	11.20%	-	-	107.78	-	-	150	Jun 3 / Dec 3
BBS12*	9/Aug/26	-	-	-	-	-	-	64.47	Aug 9 / Feb 9
BDC001*	9/Jun/29	-	-	-	102.97	-	-	82.03	9 Jun/9 Dec
BDCL002*	16/Aug/22	-	-	-	100.10	-	-	131.50	16 Feb & 16 Aug
BDC003*	9/Jun/29	-	-	-	102.77	-	-	142.53	9 Jun/9 Dec
BDC004	25/Sep/29	8.00%	-	-	81.63	-	-	162.14	25 Sept/25 Mar
BHC025	10/Dec/25	-	-	-	101.40	-	-	300	10 Mar/10 Jun/10 Sept/10 Dec
BHC028	16/Feb/28	7.75%	-	-	91.14	-	-	100	16 Aug/16 Feb
CGL001	9/Apr/24	6.56%	-	-	99.99	-	-	128.51	8 Jan/8 April/8 Oct
FML025	23/Oct/25	8.20%	-	-	100.23	-	-	150	Apr23/Oct23
FNBB006*	11/Nov/22	-	-	-	99.88	-	-	112.12	Feb12/Mar11/Aug11/Nov1
FNBB009	8/Dec/24	5.95%	-	-	99.81	-	-	126.35	8 Mar/8 Jun/8 Sep/8 Dec
FNBB010*	12/Feb/29	6.75%	-	-	99.82	-	-	196.80	2 Mar/2 June/2 Sept/2 Dec
BOTSGB0325	10/Mar/25	8.00%	5.60%	5.57%	108.50	-	-	3417	Mar 10/ Sep 10
BOTSGB0931	10/Sep/31	7.75%	8.35%	8.25%	99.04	-	-	4143	Mar 10/Sep 10
BOTSGB0640	13/Jun/40	6.00%	8.50%	8.45%	79.83	-	-	2825	Dec 13/Jun 13
BOTSGB0623	7/Jun/23	4.50%	4.15%	4.10%	101.48	-	-	3006	Jun 7/ Dec 7
BOTSGB0929	5/Sep/29	4.80%	7.30%	7.25%	88.09	-	-	3716	Mar 5/Sept 5
BOTSGB0943	2/Sep/43	5.30%	8.55%	8.45%	70.26	-	-	1530	Mar 2/Sept 2
BOTSGB0527	5/May/27	5.50%	6.75%	6.55%	96.31	-	-	860	May 5/Nov 5
DPCF007	2/Jun/25	10.90%	-	-	112.87	-	-	35	June 3 / Dec 5
INB001*	28/Dec/27	-	-	-	-	-	-	113.38**	28 Dec/28 Mar/28 Jun/28 Sep
LHL06	8/Nov/23	10.50%	-	-	102.53	-	-	220.68	8 May / 8 Nov
LHL07	8/Nov/25	10.50%	-	-	99.99	-	-	75	8 May / 8 Nov
LHL08	8/Nov/27	11.00%	-	-	105.82	-	-	28.85	8 May / 8 Nov
PTP024	10/Jun/24	8.50%	-	-	101.63	-	-	59	Jun 10/Dec 10
PTP026	29/Nov/26	9.00%	-	-	96.75	-	-	70	May29/Nov29
RDCP001	29/Mar/26	8.00%	-	-	100.00	-	-	47.35	29 June/29 Sep/29 Dec/29 Mar
RDCP002*	24/Mar/27	-	-	-	101.74	-	-	40.15	24 June/24 Sep/24 Dec/24 Mar
RDCP003*	24/Mar/24	-	-	-	-	-	-	12	24 June/24 Sep/24 Dec/24 Mar
RDCP004	9/Dec/22	7.40%	-	-	-	-	-	75	9 June/9 Dec
SBBL066*	15/Jun/27	-	-	-	101.12	-	-	140	15 Sep/15 Dec/15 Mar/15 Jun
SBBL067	15/Jun/27	7.80%	-	-	103.60	-	-	60	15 Dec/ 15 June
SBBL068*	28/Nov/29	-	-	-	101.11	-	-	212	28 Feb/28 May/28 Aug/28 Nov
SBBL069	28/Nov/29	7.75%	-	-	-	-	-	88	28 May/28 Nov
SBBL070	9/Oct/25	6.30%	-	-	93.53	-	-	132.52	9 April/9 Oct
SBBL071*	9/Oct/25	-	-	-	99.99	-	-	118.2	9 Jan/9 April/9 Jul/9 Oct
SBBL074*	29/Jul/27	-	-	-	-	-	-	50.0	29 Jan/29 April/29 Jul/29 Oct
SBBL075	29/Jul/27	8.00%	-	-	-	-	-	50.0	29 Jan/29 Jul
SCBB009	2/Jun/25	6.50%	-	-	98.11	-	-	93.6	2 Jun/2 Sep
SCBB010*	2/Jun/25	-	-	-	-	-	-	229.96	2 Jun/2 Sep
WUC002	26/Jun/26	10.60%	-	-	110.84	-	-	205	Dec 27/Jun 26
Total						0.00	0	23,586	
Unlisted Bonds			*	*	*				

** USD

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