



Stockbrokers Botswana Ltd.
Member of the Botswana Stock Exchange

Indices	10-May-19	03-May-19	Wkly %	YTD %
DCI	7862.98	7862.09	0.01	0.14
FCI	1564.55	1564.55	0.00	-0.37

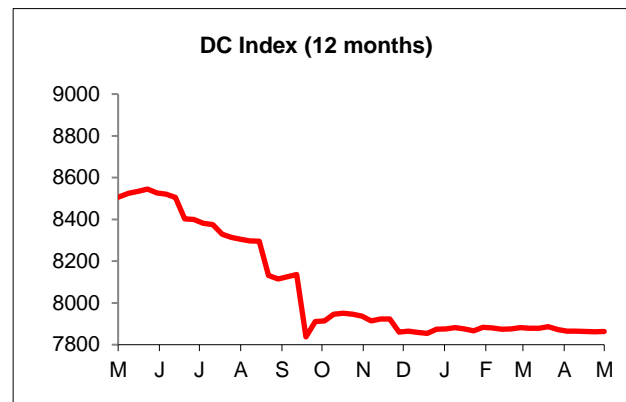
12 month range		Week ending:			10-May-19	12 months rolling								
High	Low	Buy	Sell	Last	Sales	Vol	Net Div	DY	P/BV	PE	Mkt Cap	PAT	Iss'd Shares	
		t	t	t	t		t	%	x	x	Pm	Pm		
DOMESTIC														
<i>Commercial Banks</i>														
205	205	ABC	-	205	205	-	0	-	0	1.5	11.6	1 486	128.2	725 000 000
611	521	BARCLAYS	-	-	522	522	66 850	29.3	5.6	2.2	9.8	4 448	454.5	852 161 252
255	219	FNBB	255	-	255	255	56 253	13.9	5.4	2.1	9.5	6 486	679.7	2 543 700 000
450	370	STANCHART	-	368	370	370	21 366	7.4	2.0	1.0	46.3	1 104	23.8	298 350 611
<i>Financial Services</i>														
1 767	1 746	BIHL	-	-	1 750	1 750	52 896	132.3	7.6	1.7	13.3	4 941	370.5	282 370 652
185	158	LETSHEGO	-	158	158	157 - 158	80 433	11.1	7.0	0.8	6.6	3 388	510.5	2 144 045 175
<i>Tourism/Hospitality</i>														
1 060	973	CHOBE	1 050	-	1 050	1 050	30 553	46.3	4.4	2.9	10.9	939	85.9	89 439 642
656	581	WIL	-	630	630	630	9 000	15.3	2.4	2.2	11.6	1 501	129.7	238 176 580
131	115	CRESTA	120	-	120	120	66 287	0.0	0.0	1.2	7.8	222	28.6	184 634 944
<i>Agriculture</i>														
580	550	SEEDCO	-	550	550	-	0	-	0.0	2.4	31.4	2 086	66.5	379 331 127
<i>Energy</i>														
1 050	1 037	ENGEN	-	1 038	1 038	1 038	13 512	36.9	3.6	2.7	13.0	1 658	127.4	159 722 220
<i>Mining</i>														
106	85	MINERGY	106	-	106	106	76 350	-	-	4.5	0.0	457	-12.1	431 086 245
<i>Consumer Services</i>														
370	359	G4S BOTSWANA	350	359	359	358 - 359	50 299	22.4	6.2	2.6	9.7	287	29.5	80 000 000
<i>Retail & Wholesale</i>														
250	40	CHOPPIES	-	-	69	-	0	2.0	2.9	0.6	10.4	900	86.7	1 303 628 341
896	858	SEFALANA	-	858	858	858	149 072	30.5	3.6	1.3	11.2	2 151	192.5	250 726 709
<i>Property</i>														
198	164	LETLOLE	179	186	179	179	24 492	15.1	8.5	0.7	7.4	501	68.0	280 000 000
325	320	NAP	323	-	323	323	544 582	22.4	6.9	1.3	8.9	1 952	218.9	604 397 124
314	299	PRIMETIME	-	299	299	299	47 429	14.9	5.0	1.0	5.7	732	128.4	244 650 684
229	220	RDCP	-	220	220	220	28 363	11.8	5.4	0.7	8.1	772	95.9	350 982 285
317	285	TURNSTAR	282	285	285	285	271 985	16.7	5.8	1.0	13.3	1 631	122.4	572 153 603
250	248	FPC	-	248	248	248	111 550	11.0	4.5	1.2	24.3	1 008	41.4	406 307 819
<i>ICT</i>														
130	90	BTCL	86	90	90	90	287 781	12.2	13.6	0.5	4.6	945	205.0	1 050 000 000
<i>Investment Holding</i>														
12	12	OLYMPIA	-	-	12	-	0	0.0	0.0	0.1	6.7	3	0.5	28 600 000
<i>Beverages</i>														
2 051	1 939	Sechaba	2 051	-	2 051	2 051	23 158	101.8	5.0	3.7	10.3	2 269	220.1	110 616 859
<i>Venture Capital</i>														
105	105	AFNITAS	-	105	105	-	0	-	-	3.4	0.0	225	-12.3	213 946 250
Domestic sector totals and weighted averages						2 012 211		5.1	1.7	12.4	42 091	3 990.0	13 824 028 122	
FOREIGN														
<i>Main board</i>														
<i>Financial Services</i>														
-	-	INVESTEC	-	-	5 315	-	0	308.8	5.8	0.2	2.1	16 950	8 089.7	318 904 709
<i>FMCG</i>														
378	374	CA SALES	-	377	377	-	0	5.1	1.3	1.7	13.1	1 691	128.6	448 520 150
<i>Mining</i>														
-	-	ANGLO	25 910	28 277	21 800	-	0	989.3	4.5	1.0	6.6	306 391	46 770	1 405 465 332
115	110	SHUMBA	-	110	110	-	0	0.0	0.0	4.9	6.7	321	47.6	291 819 493
80	80	TLOU	79	105	80	80	1 714	0.0	0.7	0.7	0.0	360	-20.0	450 180 185
<i>Venture capital</i>														
39	35	A-CAP RESOURCES	-	39	39	-	0	0.0	0.0	0.8	0.0	340	-20.8	871 884 866
20	15	BOD	15	-	15	-	0	-	-	0.7	0.0	76	-7.9	509 282 508
1 706	1 330	LUCARA	1 189	1 330	1 330	1 330	7 217	72.6	5.5	2.0	42.4	5 278	124.6	396 858 168
5	5	RAVEN	-	-	5	-	0	-	-	-	-	485	-	9 691 196 993
Foreign Sector Totals						8 931		4.5	0.9	6.9	331 892	55 112.0	14 384 112 404	
ETF														
5090	5090	NEW FUNDS	5 133	5 257	5090	-	0	83.3	-	-	-	-	-	100 000
13140	11690	NEW GOLD	12 760	13 130	12 830	12830 - 12860	2 800	-	-	-	-	-	-	2 950 000
9300	8065	NEWPLAT	8 810	9 040	9 085	9 085	1 000	-	-	-	-	-	-	2 600 000
ETF Totals						3 800								
<i>Seralla OTC Board</i>														
117	110	BBS	-	-	110	-	0	5.7	5.1	0.5	10.7	536	49.9	487 014 002
ALL COMPANIES TOTALS AND WEIGHTED AVERAGES						2 024 942		4.6	1.0	7.5	374 520	59 151.9	28 700 804 528	
UNLISTED														
-	-	KYS	75	100	99	-	-	9.3	9.3	1.2	8.2	44	5.4	44 547 151
-	-	PANGAEA	-	-	135	-	-	0.0	0.0	7.04	0.0	93	-3.2	68 750 000

Key Rates

Interest Rates	10-May	03-May
Inflation	Mar	3.30%
	Feb	3.30%
Bank Rate	5.00%	5.00%
Prime Rate	6.50%	6.50%
7dayBoBC**	1.58%	1.59%
91dayBoBC**	1.65%	1.65%

FX rates	10-May	03-May	change
US\$	0.0935	0.0927	0.86%
£ Stg	0.0719	0.0711	1.13%
Rand	1.3373	1.3494	-0.90%
Euro	0.0833	0.0830	0.36%
Yen	10.2600	10.3300	-0.68%
CNH	0.6387	0.625	2.19%
AUD	0.1330	0.1328	0.09%
SDR	0.0675	0.0670	0.75%

** These rates are the weighted average stop out yield at the latest BoB auction



MARKET COMMENTARY

The **DCI** gained 0.01% to close the week at 7862.98 points. The **FCI** was flat, closing the week at 1564.55 points.

Turnover for the week amounted to **BWP8,102,369** as **2,024,942** shares traded. **NAP** accounted for 22% of this week's turnover while **Sefalana** contributed 16%.

CHANGES FOR THE WEEK

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	03-May-19	10-May-19		
New Plat	8500	9085	585	6.88%
Letlole	177	179	2	1.13%
New Gold	12790	12830	40	0.31%
G4S	360	359	-1	-0.28%

DIVIDEND ANNOUNCEMENTS

Company	Date declared	Period	Dividend- gross (thebe)	Interest gross (thebe)	LDR	Payable
BARCLAYS	14.03.2019	Final	22.296		07.05.2019	17.05.2019
RDCP	26.03.2019	Final	0.028	1.397	17.05.2019	29.05.2019
LETLOLE	28.03.2019	Interim (inclusive of a special distribution)	0.05	9.67	15.04.2019	26.04.2019
STANCHART	Not disclosed	Final	7.99		Not disclosed	Not disclosed
ENGEN	27.03.2019	Final	39.867		17.04.2019	29.04.2019
SECHABA	26.03.2019	Final	88		30.04.2019	10.05.2019
NAP	11.04.2019	Interim	0.98	11.58	03.05.2019	17.05.2019
TURNSTAR	25.04.2019	Final	0.5040	8.996	31.05.2019	11.06.2019
G4S	30.04.2019	Final	13.30		20.05.19	29.05.2019

COMPANY NEWS

Letshego - Notice to Shareholders

The Board of Directors of the Company has notified its shareholders and noteholders that Christian van Schalkwyk has resigned from the Letshego Board with effect from 2 May 2019. Christian joined the Letshego Board on 1 April 2017 as an Independent Non-Executive Director. He was the Chairman of the Group Risk Committee, and a member of the Group Audit, Group Remuneration and Group Investment Committees.

[Source: Botswana Stock Exchange X- News]

Wilderness Holdings – Trading Statement for Year Ended 28 February 2019

The Board of Directors of Wilderness have announced that the Group's profit before tax for the year ended 28 February 2019 is likely to be between 35%-45% (P45 million – P52 million) higher than the P115 million achieved in the corresponding period in the prior year. Shareholders were accordingly advised to exercise caution when dealing in the Company's securities until the results for the period ended 28 February 2019 are announced, which is expected to be at the end of May 2019. The Company's primary listing is on the BSE and its secondary listing is on the Johannesburg Stock Exchange.

[Source: Botswana Stock Exchange X- News]

CA Sales – Dealings in Securities

Shareholders were referred to the director's dealing announcement dated 9 May 2019. In compliance with the BSE and 4AX Listings Requirements, the following information has been disclosed:

Name and designation of Director	FW Britz, Chief Executive Officer: CA Sales
Nature of interest	Direct beneficial
Nature of transaction	Settlement of awards in terms of the Executive share option scheme
Date of award	1 January 2015
Date of vesting	30 January 2019
Number of performance and restricted shares granted	2 026 850
Vesting price per share	R1.86
Net shares settled	699 334
Total value of performance and restricted shares settled	R1 300 761.20
Period of vesting	Before 19 April 2019
Date of transaction	9 May 2019
Nature of transaction	Net equity settlement
Clearance to trade granted	Yes

A total of 699 334 new ordinary shares will be listed on the BSE on 9 May 2019 or as soon as possible.
[Source: Botswana Stock Exchange X- News]

Chobe – Cautionary Announcement

The Board of Directors has announced that the Company has entered into negotiations, which if successfully completed, may have a material effect on the Company's securities. Shareholders are accordingly advised to exercise caution when dealing in the Company's securities until the results are announced.

[Source: Botswana Stock Exchange X- News]

GAINERS AND LOSERS: YEAR TO DATE

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	31-Dec-18	10-May-19		
NewFunds	4 777	5 090	313	6.55%
New Plat	8 690	9085	395	4.55%
FNBB	245	255	10	4.08%
ABC	200	205	5	2.50%
Sechaba	2 000	2050	50	2.50%
Letlole	176	179	3	1.70%
New Gold	12 640	12 830	190	1.50%
A-CAP Resources	39	39	0	0.00%
Afinitas	105	105	0	0.00%
BIHL	1 750	1 750	0	0.00%
BOD	15	15	0	0.00%
Chobe	1 050	1 050	0	0.00%
Choppies	69	69	0	0.00%
Cresta	120	120	0	0.00%
Minergy	106	106	0	0.00%
Olympia	12	12	0	0.00%
Raven	5	5	0	0.00%
Seedco	550	550	0	0.00%
Barclays	522	522	0	0.00%
Engen	1040	1038	-2	-0.19%
CA Sales	378	377	-1	-0.26%
NAP	325	323	-2	-0.62%
FPC	250	248	-2	-0.80%
RDCP	222	220	-2	-0.90%
G4S	364	359	-5	-1.37%
Turnstar	290	285	-5	-1.72%
BBS	112	110	-2	-1.79%
Primetime	305	299	-6	-1.97%
Sefalana	878	858	-20	-2.28%
Letshego	162	158	-4	-2.47%
Stanchart	380	370	-10	-2.63%
Wilderness	656	630	-26	-3.96%
Shumba	115	110	-5	-4.35%
BTCL	95	90	-5	-5.26%
Lucara	1 600	1 330	-270	-16.88%
Tlou	156	80	-76	-48.72%

Indices	09-May-19	02-May-19	6Day%
BBI	187.80	187.65	0.08
GovI	186.56	186.44	0.06
CorpI	190.93	190.70	0.12
BBI Fixed	103.94	103.87	0.07

Bond & Money Market

Listed Bonds	Maturity	Coupon	Buy	Sell	Last	Sales (BWP)	Vol ('000)	Nom Val	
								(Pm)	Interest Due
BBB016	31/Oct/19	8.00%	-	-	-	-	-	156	Apr 30 / Oct31
BBB017	14/Nov/23	-	-	-	100.00	199 997.55	200	97.41	14 Feb/14 May/14 Aug/14 Nov
BBB018	14/Nov/28	-	-	-	100.00	99 998.35	100	102.59	14 Feb/14 May/14 Aug/14 Nov
BBS 004	26/Nov/19	11.10%	-	-	-	-	-	75	May 26 / Nov 26
BBS 005	3/Dec/23	11.20%	-	-	-	-	-	150	Jun 3 / Dec 3
BDC 001*	9/Jun/29	-	-	-	-	-	-	82.00	9 Jun/9 Dec
BDCL002*	16/Aug/22	-	-	-	-	-	-	131.50	16 Feb & 16 Aug
BDC003*	9/Jun/29	-	-	-	-	-	-	142.50	9 Jun/9 Dec
BHC020	10/Dec/20	10.10%	-	-	-	-	-	103	Jun10/ Dec 10
BHC025	10/Dec/25	-	-	-	-	-	-	300	10 Mar/10 Jun/10 Sept/10 Dec
CGL001	9/Apr/24	6.56%	-	-	99.99	149 990.98	150	129	8 Jan/8 April/8 Oct
FML025	23/Oct/25	8.20%	-	-	-	-	-	150	Apr23/Oct23
FNBB005*	11/Nov/20	-	-	-	100.24	100 236.68	100	126	Feb11/ Mar11/ Aug11/ Nov11
FNBB006*	11/Nov/22	-	-	-	100.24	100 236.73	100	112	Feb12/Mar11/Aug11/Nov1
FNBB007*	1/Dec/26	-	-	-	100.22	130 280.87	130	161.84	Mar1/Jun1/Sep1/Dec1
FNBB008	1/Dec/26	7.48%	-	-	-	-	-	40	Jun1/Dec1
FNBB009	8/Dec/24	5.95%	-	-	100.30	50 149.20	50	126.35	8 Mar/8 Jun/8 Sep/8 Dec
GBL001	31/Dec/21	18.00%	-	-	-	-	-	50	Monthly
GBL002	24/Feb/20	15.00%	-	-	-	-	-	21.8	30 June & 31 Dec
GBL003	31/Dec/20	15.00%	-	-	-	-	-	15	30 June & 31 Dec
GBL004	10/Apr/21	15.00%	-	-	-	-	-	25	30 June & 31 Dec
BW007	10/Mar/25	8.00%	4.45%	4.25%	-	-	-	1974	Mar 10/ Sep 10
BW008	8/Sep/20	7.75%	3.50%	3.50%	-	-	-	2147	Mar 8/Sep 8
BW011	10/Sep/31	7.75%	5.00%	4.95%	-	-	-	2103	Mar 10/Sep 10
BW012	13/Jun/40	6.00%	5.25%	5.05%	-	-	-	1528	Dec 13/Jun 13
BW013	7/Jun/23	4.50%	3.90%	3.75%	-	-	-	1076	Jun 7/ Dec 7
BW014	5/Sep/29	4.80%	5.02%	4.95%	-	-	-	931	Mar 5/Sept 5
BW015	2/Sep/43	5.30%	5.30%	5.10%	-	-	-	301	Mar 2/Sept 2
DPCF005	2/Jun/19	10.60%	-	-	-	-	-	100	June 3 / Dec 3
DPCF006	2/Jun/22	10.75%	-	-	-	-	-	55	June 3 / Dec 4
DPCF007	2/Jun/25	10.90%	-	-	-	-	-	35	June 3 / Dec 5
IFC001*	20/Sep/24	-	-	-	100.30	50 150.02	50	260	20 Mar/20 Jun/20 Sep/20 Dec
INB001*	28/Dec/27	-	-	-	-	-	-	113.38**	28 Dec/28 Mar/28 Jun/28 Sep
LHL06	8/Nov/23	10.50%	-	-	-	-	-	200	8 May / 8 Nov
LHL07	8/Nov/25	10.50%	-	-	-	-	-	75	8 May / 8 Nov
LHL08	8/Nov/27	11.00%	-	-	-	-	-	25	8 May / 8 Nov
PTP021*	10/Jun/21	-	-	-	-	-	-	56	Jun10/ Dec 10
PTP024	10/Jun/24	8.50%	-	-	-	-	-	49	Jun 10/Dec 10
PTP026	29/Nov/26	9.00%	-	-	-	-	-	70	May29/Nov29
RDCP001	29/Mar/26	8.00%	-	-	-	-	-	47.4	29 June, 29 Sep, 29 Dec & 29 Mar
SBBL063	15/Oct/19	7.54%	-	-	101.97	978 932.06	960	98	Apr15/Oct15
SBBL064*	18/Jun/20	-	-	-	100.20	200 394.49	200	128	Mar18/Jun18/Sep18/Dec18
SBBL065*	18/Jun/20	-	-	-	102.23	102 229.61	100	153	Jun18/Dec18
SBBL066*	15/Jun/27	-	-	-	100.23	100 228.66	100	140	15 Sep, 15 Dec, 15 Mar & 15 Jun
SBBL067	15/Jun/21	7.80%	-	-	-	-	-	60	15 Dec & 15 Jun
SCBB 003	20/Dec/20	10.50%	-	-	-	-	-	50	June20 / Dec 20
SCBB 006*	12/May/21	-	-	-	-	-	-	70	May12/Aug12/Nov12/Feb 12
SCBB 007*	27/Jun/22	-	-	-	-	-	-	50	Jun27/Sep27/Dec27/Mar27
SCBB 008	27/Jun/22	8.20%	-	-	-	-	-	127	Dec 27/Jun 27
WUC002	26/Jun/26	10.60%	-	-	-	-	-	205	Dec 27/Jun 26
Total						2 262 825.20	2 240	14 410	

* Variable Coupon Rate

** USD

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