

GOVERNMENT OF BOTSWANA NOTE PROGRAMME

Bank of Botswana will hold auction of Government Notes under the BWP15 Billion Note Programme on September 9, 2011

The following four Government Notes will be auctioned:

	Auction Amount
BW140312 T-Bill Maturing March 14, 2012 Zero Coupon	P1 000 million
BW007 (reopening)	P300 million
BW008 (reopening)	P300 million
BW010 (new)	P400 million
Maturity	: March 8, 2017
Coupon	: 7.75 percent fixed rate, semi-annual paid in arrears

Action date : September 9, 2011

Settlementdate : September 14, 2011

Auction closes at 1000 hrs.

Results announced at 1200 hrs.

Date: September 30, 2011