

**BANK OF BOTSWANA  
BALANCE SHEET  
AS AT FEBRUARY 28, 2009**

	<u>FEBRUARY '09</u>	<u>JANUARY '09</u>	<u>FEBRUARY '08</u>
	P'000	P'000	P'000
<b>ASSETS</b>			
Property and Equipment	153 133	152 448	147 004
Foreign Exchange Reserves			
Transaction Balances Tranche	4 955 682	7 968 672	14 781 079
Liquidity Investment Tranche	7 250 135	7 439 293	6 120 837
Pula Fund	51 588 494	53 662 959	44 036 428
International Monetary Fund			
Reserve Tranche	99 008	101 937	45 439
Holdings of Special Drawing Rights	463 498	476 974	398 896
Administered Fund - PRGF - HIPC Trust	72 866	74 908	-
<b>Total Foreign Exchange Reserves</b>	<b>64 429 683</b>	<b>69 724 743</b>	<b>65 382 679</b>
Botswana Government Bonds	42 415	41 538	90 720
Other Assets	96 372	90 149	96 253
<b>TOTAL ASSETS</b>	<b>64 721 603</b>	<b>70 008 878</b>	<b>65 716 656</b>
<b>LIABILITIES</b>			
Notes and Coin in Circulation			
Notes	1 347 509	1 329 707	1 154 932
Coin	80 867	81 893	71 412
	1 428 376	1 411 600	1 226 344
Bank of Botswana Certificates	16 313 468	17 534 712	17 247 944
Deposits			
Government	685 578	697 656	574 615
Bankers	1 427 018	1 389 153	1 110 243
Other	950 436	769 331	1 623 924
	3 063 032	2 856 140	3 308 782
Other Liabilities			
Allocation of Special Drawing Rights (IMF)	51 402	52 715	45 171
Liabilities to Government (IMF Reserve Tranche)	99 008	101 937	45 439
Other	70 903	73 021	83 508
Total Other Liabilities	221 313	227 673	174 118
<b>Total Liabilities</b>	<b>21 026 189</b>	<b>22 030 125</b>	<b>21 957 188</b>
<b>Shareholder's Funds</b>			
Paid-up Capital	25 000	25 000	25 000
Government Investment Account			
Pula Fund	28 495 368	31 085 570	30 254 661
Liquidity Portfolio	202 304	500 000	500 000
Currency Revaluation Reserve	12 980 278	14 115 838	9 481 573
Market Revaluation Reserve	392 464	652 345	1 781 798
General Reserve	1 600 000	1 600 000	1 600 000
Unappropriated Net Income for the Period	-	-	116 436
<b>Total Shareholder's Funds</b>	<b>43 695 414</b>	<b>47 978 753</b>	<b>43 759 468</b>
<b>TOTAL LIABILITIES AND SHAREHOLDER'S FUNDS</b>	<b>64 721 603</b>	<b>70 008 878</b>	<b>65 716 656</b>
<b>FOREIGN EXCHANGE RESERVES EXPRESSED IN US DOLLARS(Note 1)</b>	<b>8 105 254</b>	<b>8 652 841</b>	<b>10 252 004</b>
<b>FOREIGN EXCHANGE RESERVES EXPRESSED IN SDR(Note 2)</b>	<b>5 515 181</b>	<b>5 794 126</b>	<b>6 368 273</b>
<b>Note: Bid rates of exchange at month-end</b>			
1 United States dollar/Pula	0.1258	0.1241	0.1568
2 SDR/Pula	0.0856	0.0831	0.0974

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